

Canadian Beef and Veal Exports
Analysis of Annual Change and Growth

Year	Japan	South Korea	Taiwan	Hong Kong	Mainland China	ASEAN	Mexico	Key Markets	% Change	USA	Other Markets	Total Exports
	TONNES											
1990	4,168	774	2	194	0	87	1,427	6,652	-52.3%	85,011	2,673	94,336
1991	4,449	62	103	286	0	272	521	5,693	-14.4%	86,868	1,992	94,553
1992	4,586	133	48	151	0	141	1,135	6,194	8.8%	134,228	3,889	144,311
1993	5,928	390	73	428	24	503	1,481	8,827	42.5%	164,654	3,848	177,329
1994	8,711	1,778	264	624	139	333	1,713	13,562	53.6%	189,930	8,520	212,012
1995	11,733	3,945	834	675	1,009	515	2,998	21,709	60.1%	189,399	10,753	221,861
1996	14,314	4,458	849	1,664	923	662	3,149	26,019	19.9%	251,817	14,989	292,825
1997	18,357	6,732	1,673	1,252	626	860	6,700	36,200	39.1%	300,059	14,370	350,629
1998	23,628	4,745	1,613	1,647	473	78	8,506	40,690	12.4%	341,813	17,869	400,372
1999	27,547	15,956	2,063	1,755	1,389	249	27,518	76,477	88.0%	328,921	20,569	425,967
2000	28,390	20,593	2,655	2,112	1,203	1,434	53,189	109,576	43.3%	318,464	17,876	445,916
2001	29,245	9,420	2,991	1,664	1,405	754	69,674	115,153	5.1%	355,942	18,631	489,726
2002	23,971	17,342	7,971	625	2,651	2,218	77,887	132,665	15.2%	363,453	25,349	521,467
2003	8,501	6,368	3,672	616	764	2,228	29,442	51,591	-61.1%	253,499	19,675	324,765
2004	0	0	0	10,214	0	2,358	87,067	99,639	93.1%	336,714	18,309	454,662
2005	0	0	0	20,368	0	440	52,064	72,872	-26.9%	370,742	14,763	458,377
2006	2,117	0	0	15,336	0	701	40,243	58,397	-19.9%	298,087	11,613	368,097
2007	3,520	0	244	17,186	0	3,396	51,154	75,500	29.3%	323,139	14,444	413,083
2008G	6,500	5,500	1,500	18,500	0	4,000	54,000	90,000	19.2%	317,000	11,000	418,000
2009E	11,750	10,250	3,250	16,750	3,000	4,500	56,000	105,500	17.2%	312,500	13,000	431,000
2010G	17,000	15,000	5,000	15,000	6,000	5,000	58,000	121,000	14.7%	308,000	15,000	444,000
2015G	30,000	27,000	7,000	16,000	14,000	7,000	67,000	168,000	38.8%	306,000	21,000	495,000

Source: Red Meat Section, Market and Industry Services Branch, Agriculture and Agri-Food Canada (CFIA data)

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Year	Japan	South Korea	Taiwan	Hong Kong	Mainland China	ASEAN	Mexico	Key Markets	% Change	USA	Other Markets	Total Exports
\$'000												
1990	18,589	2,802	23	526	0	267	2,112	24,319	-53.6%	232,080	4,704	261,103
1991	18,463	173	513	927	0	258	948	21,283	-12.5%	231,938	3,506	256,726
1992	21,508	508	183	542	0	197	1,737	24,676	15.9%	370,469	6,845	401,990
1993	26,142	998	316	1,216	111	734	2,222	31,739	28.6%	508,781	6,772	547,293
1994	37,370	7,574	1,389	2,321	225	619	3,032	52,531	65.5%	558,394	14,995	625,920
1995	72,275	18,857	5,671	1,890	2,401	1,071	3,748	105,914	101.6%	532,211	18,925	657,050
1996	78,441	19,749	5,884	6,323	2,824	1,946	4,975	120,143	13.4%	687,460	26,381	833,984
1997	75,447	28,140	10,757	3,844	1,684	1,187	11,055	132,114	10.0%	936,184	25,291	1,093,589
1998	99,001	18,268	8,339	5,023	1,476	51	20,925	153,083	15.9%	1,216,854	31,449	1,401,387
1999	145,999	69,089	10,975	5,862	3,403	334	89,709	325,371	112.5%	1,322,262	36,201	1,683,835
2000	162,107	98,640	16,063	8,807	3,140	1,592	180,311	470,659	44.7%	1,382,134	24,848	1,877,641
2001	171,376	28,637	15,613	7,222	4,159	1,025	271,729	499,760	6.2%	1,690,725	35,585	2,226,070
2002	96,124	59,830	41,529	2,956	7,105	2,706	289,740	499,989	0.0%	1,628,269	36,249	2,164,508
2003	42,335	29,484	19,241	1,669	1,879	1,827	117,768	214,204	-57.2%	1,186,375	41,514	1,442,093
2004	0	0	0	38,200	0	2,948	353,492	394,640	84.2%	1,474,807	44,308	1,913,755
2005	0	0	0	76,380	0	1,219	208,256	285,855	-27.6%	1,545,994	31,150	1,862,999
2006	15,539	0	0	56,590	0	2,180	153,326	227,635	-20.4%	1,085,037	22,065	1,334,736
2007	22,141	0	1,403	63,416	0	4,788	201,547	293,295	28.8%	1,127,755	31,632	1,452,683
2008G	40,885	25,465	8,625	68,265	0	5,640	212,760	361,640	23.3%	1,106,330	24,090	1,492,060
2009E	73,908	47,458	18,688	61,808	7,380	6,345	220,640	436,225	20.6%	1,090,625	28,470	1,555,320
2010G	106,930	69,450	28,750	55,350	14,760	7,050	228,520	510,810	17.1%	1,074,920	32,850	1,618,580
2015G	188,700	125,010	40,250	59,040	34,440	9,870	263,980	721,290	41.2%	1,067,940	45,990	1,835,220

Source: CBEF Analysis, combining AAFC/CFIA volumes with AAFC/Statistics Canada unit values (Statistics Canada data)

Canadian Beef and Veal Exports Analysis of Annual Change and Growth												
Year	Japan	South Korea	Taiwan	Hong Kong	Mainland China	ASEAN	Mexico	Key Markets	% Change	USA	Other Markets	Total Exports
C\$ per Kilogram												
1990	4.46	3.62	11.50	2.71	0.00	3.07	1.48	3.66	-52.3%	2.73	1.76	2.77
1991	4.15	2.79	4.98	3.24	0.00	0.95	1.82	3.74	2.3%	2.67	1.76	2.72
1992	4.69	3.82	3.82	3.59	0.00	1.40	1.53	3.98	6.6%	2.76	1.76	2.79
1993	4.41	2.56	4.33	2.84	4.63	1.46	1.50	3.60	-9.7%	3.09	1.76	3.09
1994	4.29	4.26	5.26	3.72	1.62	1.86	1.77	3.87	7.7%	2.94	1.76	2.95
1995	6.16	4.78	6.80	2.80	2.38	2.08	1.25	4.88	26.0%	2.81	1.76	2.96
1996	5.48	4.43	6.93	3.80	3.06	2.94	1.58	4.62	-5.4%	2.73	1.76	2.85
1997	4.11	4.18	6.43	3.07	2.69	1.38	1.65	3.65	-21.0%	3.12	1.76	3.12
1998	4.19	3.85	5.17	3.05	3.12	0.65	2.46	3.76	3.1%	3.56	1.76	3.50
1999	5.30	4.33	5.32	3.34	2.45	1.34	3.26	4.25	13.1%	4.02	1.76	3.95
2000	5.71	4.79	6.05	4.17	2.61	1.11	3.39	4.30	1.0%	4.34	1.39	4.21
2001	5.86	3.04	5.22	4.34	2.96	1.36	3.90	4.34	1.0%	4.75	1.91	4.55
2002	4.01	3.45	5.21	4.73	2.68	1.22	3.72	3.77	-13.2%	4.48	1.43	4.15
2003	4.98	4.63	5.24	2.71	2.46	0.82	4.00	4.15	10.2%	4.68	2.11	4.44
2004	0.00	0.00	0.00	3.74	0.00	1.25	4.06	3.96	-4.6%	4.38	2.42	4.21
2005	0.00	0.00	0.00	3.75	0.00	2.77	4.00	3.92	-1.0%	4.17	2.11	4.06
2006	7.34	0.00	0.00	3.69	0.00	3.11	3.81	3.90	-0.6%	3.64	1.90	3.63
2007	6.29	0.00	5.75	3.69	0.00	1.41	3.94	3.88	-0.3%	3.49	2.19	3.52
2008G	6.29	4.63	5.75	3.69	2.46	1.41	3.94	4.02	3.4%	3.49	2.19	3.57
2009E	6.29	4.63	5.75	3.69	2.46	1.41	3.94	4.13	2.9%	3.49	2.19	3.61
2010G	6.29	4.63	5.75	3.69	2.46	1.41	3.94	4.22	2.1%	3.49	2.19	3.65
2015G	6.29	4.63	5.75	3.69	2.46	1.41	3.94	4.29	1.7%	3.49	2.19	3.71

Source: International Markets Bureau, Market and Industry Services Branch, Agriculture and Agri-Food Canada
 Updated: February 15, 2008